

## Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy) :                                       | 31/01/2018                |                                  |   |  |  |
|--|---------------------------|----------------------------------|---|--|--|
| To : Hong Kong Exchanges and Clearing Limited                            |                           |                                  |   |  |  |
| Name of Issuer  China Resources Pharmaceutical Group Limited  01/02/2018 |                           |                                  |   |  |  |
| Date Gustilitied   | 01/02/2010                |                                  |   |  |  |
| I. Movements in Authorised   | Share Capital             |                                  |   |  |  |
| 1. Ordinary Shares   |                           |                                  |   |  |  |
| (1) Stock code : <u>3320</u>   | Description :             | N/A                              | 1   |  |  |
|  | No. of ordinary<br>shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |  |  |
| Balance at close of precedir   | ng month                  |                                  |   |  |  |
| Increase/(decrease)  |                           |                                  |   |  |  |
| Balance at close of the mon  | th                        | y                                |   |  |  |
| (2) Stock code : N/A   | Description :             |                                  |   |  |  |
|  | No. of ordinary<br>shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |  |  |
| Balance at close of precedir   | ng month                  |                                  |   |  |  |
| Increase/(decrease)  |                           |                                  |   |  |  |
| Balance at close of the mon  | th                        |                                  |   |  |  |

| 2. Preference Shares                     |                    |                                |                                  |   |
|--|--------------------|--------------------------------|----------------------------------|---|
| Stock code : N/A                         | Descrip            | tion :                         |                                  |   |
|  |                    | No. of preference shares       | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of p                    | receding month_    |                                |                                  |   |
| Increase/(decrease)                      | -                  |                                |                                  |   |
| Balance at close of th                   | e month _          |                                |                                  |   |
| 3. Other Classes of S                    | hares              |                                |                                  |   |
| Stock code : N/A                         | Descrip            | tion :                         |                                  |   |
|  |                    | No. of other classes of shares | (State                           | capital                                   |
| Balance at close of p                    | receding month_    |                                |                                  |   |
| Increase/(decrease)                      | _                  |                                |                                  |   |
| Balance at close of th                   | e month _          |                                |                                  |   |
| Total authorised share currency):        | e capital at the e | nd of the month                | n (State                         | N/A                                       |
| II. Movements in Issu                    | ed Share Capita    | I                              |                                  |   |
|  | No. of ordir       | nary shares<br>(2)             | No of preference shares          | ce No. of other classes of shares         |
| Balance at close of preceding month      | 6,284,506,461      | N/A                            | N/A                              | N/A                                       |
| Increase/ (decrease)<br>during the month | NIL                | N/A                            | N/A                              | N/A                                       |
| Balance at close of the month            | 6,284,506,461      | N/A                            | N/A                              | N/A                                       |

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be the month pursuant issued pursuant scheme including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme No share options (12/12/2017) have been granted NIL NIL NIL since adoption shares NILNIL (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A N/A (Other class) Total funds raised during the month from exercise of options (State currency) N/A

| Warrants to Issue Shares of the   | e Issuer which                  | are to be Listed                                   |                                  |   | No. of new  | No. of new   |
|---|---------------------------------|--|----------------------------------|---|---|--|
| Description of warrants<br>(Date of expiry - dd/mm/yyyy)  | Currency<br>of nominal<br>value | Nominal value<br>at close of<br>preceding<br>month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | shares of issuer issued during the month pursuant thereto | shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A  |                                 |  |                                  |   |   |  |
|   |                                 |  |                                  |   |   |  |
| ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) |                                 |  |                                  |   |   |  |
| (dd/mm/yyyy)  | ( / /                           | )  | _                                |   |   |  |
| 2.  |                                 |  |                                  |   |   |  |
|   |                                 |  |                                  |   |   | _  |
| ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price                                   |                                 |  |                                  |   |   |  |
| EGM approval date (if applicable) (dd/mm/yyyy) 3.   | ( / /                           | )  |                                  |   |   |  |
|   |                                 |  |                                  |   |   |  |
| Class of shares issuable (Note 1)   |                                 |  |                                  |   |   |  |
| Subscription price<br>EGM approval date   |                                 |  | -                                |   |   |  |
| (if applicable)   |                                 |  |                                  |   |   |  |
|   | ( / /                           | )  | <del>.</del>                     |   |   |  |
| 4.  |                                 |  |                                  |   |   |  |
|   |                                 |  |                                  | · ———                                     |   | _  |
| Stock code (if listed)  |                                 |  |                                  |   |   |  |
| Class of shares   |                                 |  | -                                |   |   |  |
| Cultination mains   |                                 |  | =                                |   |   |  |
| Subscription price EGM approval date  |                                 |  | •                                |   |   |  |
| (if applicable)<br>(dd/mm/yyyy)   | ( / /                           | )  |                                  |   |   |  |
| (44,111111,19,19,1)   | ( / /                           | /  | -                                |   |   |  |
|   |                                 | Total E  | `                                | ary shares)                               | N/A   | =  |
|   |                                 |  |                                  | ice shares)<br>other class)               | N/A<br>N/A  | _  |
|   |                                 |  | 7)                               | /iiiGi Glass)                             | IN/#\   | _  |

| Class and description  1. N/A                                      | Currency of amount outstanding | Amount at close of preceding month |                  | Amount at close of the month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|--------------------------------|------------------------------------|------------------|------------------------------|---|---|
| 1. IV/A  | _                              |                                    |                  |                              |   |   |
|  | <u> </u>                       |                                    |                  |                              |   |   |
| Stock code (if listed)<br>Class of shares<br>issuable (Note 1)     |                                |                                    |                  |                              |   |   |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) | ( / / )                        |                                    |                  |                              |   |   |
| 2.   |                                |                                    |                  |                              |   |   |
|  | <u> </u>                       |                                    |                  |                              |   |   |
| Stock code (if listed)<br>Class of shares<br>issuable (Note 1)     |                                |                                    |                  |                              |   |   |
| Subscription price<br>EGM approval date<br>(if applicable)         |                                |                                    |                  |                              |   |   |
| (dd/mm/yyyy)   |                                |                                    |                  |                              |   |   |
|  | <del>_</del>                   |                                    |                  |                              |   |   |
| Stock code (if listed)<br>Class of shares<br>issuable (Note 1)     |                                |                                    |                  |                              |   |   |
| Subscription price   |                                | <del></del>                        |                  |                              |   |   |
| (if applicable)<br>(dd/mm/yyyy)                                    | ( / / )                        |                                    |                  |                              |   |   |
| 4.   | <u> </u>                       |                                    |                  |                              |   |   |
| Stock code (if listed)   | <del>-</del><br>               |                                    |                  |                              |   |   |
| Class of shares issuable (Note 1)                                  |                                |                                    |                  |                              |   |   |
| Subscription price<br>EGM approval date<br>(if applicable)         |                                |                                    |                  |                              |   |   |
| (dd/mm/yyyy)   | ( / / )                        |                                    | Total C. (Ordina | ary shares)<br>ce shares)    | N/A<br>N/A  | _   |
|  |                                |                                    |                  | ther class)                  | N/A   | <del>-</del><br>-   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Options (other than under Share Option Schemes)   |  |   |
|---|--|---|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1 N/Δ   |  |   |
| 1. <u>19/7.</u>   |  |   |
| -   |  |   |
|   |  |   |
| shares (Note 1)   |  |   |
| Silates (Note 1)  |  |   |
|   |  |   |
| 2   |  |   |
|   |  |   |
|   |  |   |
|   |  |   |
| shares (Note 1)   |  |   |
|   |  | -   |
| 3.  |  |   |
|   |  |   |
|   |  |   |
|   |  |   |
| shares (Note 1)   |  |   |
|   |  |   |
| Total D. (Ordinary shares)  | N/A  |   |
| (Preference shares)   | N/A  |   |
|   | N/A<br>N/A   |   |
| (Other class)   | IN/A   |   |
|   |  |   |

|    | her Movements ir | i issueu olli | ωι ο Οαριιαι         |   |         |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer<br>which may<br>be issued<br>pursuant<br>thereto as<br>at close of |
|----|------------------|---------------|----------------------|---|---------|---|--|--|
|    | Type of Issue    |               |                      |   |         |   |  | the month  |
|    |                  |               |                      | Class of shares issuable (Note 1)       | N/A<br> |   |  |  |
| 1. | Rights issue     | At price :    | State<br>currency——— | Issue and allotment date : (dd/mm/yyyy) | ( / /   | ) |  |  |
|    |                  |               |                      | EGM approval date: (dd/mm/yyyy)         | ( / /   | ) |  |  |
|    |                  |               |                      | Class of shares issuable (Note 1)       | N/A     |   |  |  |
| 2. | Open offer       | At price :    | State currency       | Issue and allotment date: (dd/mm/yyyy)  | ( / /   | ) |  |  |
|    |                  |               |                      | EGM approval date: (dd/mm/yyyy)         | ( / /   | ) |  |  |
|    |                  |               |                      | Class of shares issuable (Note 1)       | N/A     |   |  |  |
| 3. | Placing          | At price :    | State currency       | Issue and allotment date: (dd/mm/yyyy)  | ( / /   | ) |  |  |
|    |                  |               |                      | EGM approval date: (dd/mm/yyyy)         | ( / /   | ) |  |  |
|    | _                |               |                      | Class of shares issuable (Note 1)       | N/A     |   |  |  |
| 4. | Bonus issue      |               |                      | Issue and allotment date: (dd/mm/yyyy)  | ( / /   | ) |  |  |
|    |                  |               |                      | EGM approval date: (dd/mm/yyyy)         | ( / /   | ) |  |  |
|    |                  |               |                      | Class of shares issuable (Note 1)       | N/A     |   |  |  |
| 5. | Scrip dividend   | At price :    | State currency———    | Issue and allotment date: (dd/mm/yyyy)  | ( / /   | ) |  |  |
|    |                  |               |                      | EGM approval date: (dd/mm/yyyy)         | ( / /   | ) |  |  |
|    |                  |               |                      |   |         |   |  | · <u></u>  |

|    | Type of Issue                     |                    |   |       |   | No. of new<br>shares of<br>ssuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer<br>which may<br>be issued<br>pursuant<br>thereto as<br>at close of<br>the month |
|----|-----------------------------------|--------------------|---|-------|---|---|---|
|    |                                   |                    | Class of shares repurchased (Note 1)    | N/A   |   |   |   |
| 6. | Repurchase of shares              |                    | Cancellation date : (dd/mm/yyyy)        | ( / / | ) |   |   |
|    |                                   |                    | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |   |   |
|    |                                   |                    | Class of shares redeemed (Note 1)       | N/A   |   |   |   |
| 7. | Redemption of shares              |                    | Redemption date : (dd/mm/yyyy)          | ( / / | ) |   |   |
|    |                                   |                    | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |   |   |
|    |                                   |                    | Class of shares issuable (Note 1)       | N/A   |   |   |   |
| 8. | Consideration issue At price :    | State currency ——— | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |   |   |
|    |                                   |                    | EGM approval date:<br>(dd/mm/yyyy)      | ( / / | ) |   |   |
|    |                                   |                    | Class of shares issuable (Note 1)       | N/A   |   |   |   |
| 9. | Capital reorganisation            |                    | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |   |   |
|    |                                   |                    | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |   |   |
|    |                                   |                    | Class of shares issuable (Note 1)       | N/A   |   |   |   |
| 10 | Other (Please specify) At price : | State currency     | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |   |   |
|    |                                   |                    | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |   |   |
|    |                                   |                    | Total (Prefe                            |       |   | N/A<br>N/A  |   |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) | N/A          |
|---|--------------|
| (2)   | N/A          |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):   | N/A          |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to | N/A          |
| E): (These figures should be the same as the relevant figures under II above ("Movements in | Issued Share |
| Capital").)   | issued Share |

| Remarks (if any):  |
|--|
| <del></del>  |
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|  |
|  |
|  |
| Submitted by: LO Chi Lik Peter   |
| Title: Company secretary  (Director, Secretary or other duly authorised officer) |
|  |

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.