

**Monthly Return of Equity Issuer on Movements in Securities**

**For the month ended  
(dd/mm/yyyy) :**

31/10/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer

China Resources Pharmaceutical Group Limited

Date Submitted

01/11/2017

**I. Movements in Authorised Share Capital**

**1. Ordinary Shares**

|                                                       |                           |                                            |                                                          |
|-------------------------------------------------------|---------------------------|--------------------------------------------|----------------------------------------------------------|
| (1) Stock code : <u>3320</u> Description : <u>N/A</u> |                           |                                            |                                                          |
|                                                       | No. of ordinary<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month                   | _____                     | _____                                      | _____                                                    |
| Increase/(decrease)                                   | _____                     | _____                                      | _____                                                    |
| Balance at close of the month                         | _____                     | _____                                      | _____                                                    |
| (2) Stock code : <u>N/A</u> Description : _____       |                           |                                            |                                                          |
|                                                       | No. of ordinary<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month                   | _____                     | _____                                      | _____                                                    |
| Increase/(decrease)                                   | _____                     | _____                                      | _____                                                    |
| Balance at close of the month                         | _____                     | _____                                      | _____                                                    |

## 2. Preference Shares

|                                     |                                |                                            |                                                          |
|-------------------------------------|--------------------------------|--------------------------------------------|----------------------------------------------------------|
| Stock code : <u>N/A</u>             | Description : _____            |                                            |                                                          |
|                                     | No. of<br>preference<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____                          | _____                                      | _____                                                    |
| Increase/(decrease)                 | _____                          | _____                                      | _____                                                    |
| Balance at close of the month       | _____                          | _____                                      | _____                                                    |

## 3. Other Classes of Shares

|                                     |                                      |                                            |                                                          |
|-------------------------------------|--------------------------------------|--------------------------------------------|----------------------------------------------------------|
| Stock code : <u>N/A</u>             | Description : _____                  |                                            |                                                          |
|                                     | No. of other<br>classes of<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____                                | _____                                      | _____                                                    |
| Increase/(decrease)                 | _____                                | _____                                      | _____                                                    |
| Balance at close of the month       | _____                                | _____                                      | _____                                                    |

Total authorised share capital at the end of the month (*State currency*) :

\_\_\_\_\_ N/A

## II. Movements in Issued Share Capital

|                                          | No. of ordinary shares<br>(1) | No. of ordinary shares<br>(2) | No of preference<br>shares | No. of other<br>classes of shares |
|------------------------------------------|-------------------------------|-------------------------------|----------------------------|-----------------------------------|
| Balance at close of<br>preceding month   | 6,284,506,461                 | N/A                           | N/A                        | N/A                               |
| Increase/ (decrease)<br>during the month | NIL                           | N/A                           | N/A                        | N/A                               |
| Balance at close of<br>the month         | 6,284,506,461                 | N/A                           | N/A                        | N/A                               |

### III. Details of Movements in Issued Share Capital

#### Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |                            |        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------------------------------------------------------------------------------------|---------------------------|-----------|----------------------------|--------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
|                                                                                                          | Granted                   | Exercised | Cancelled                  | Lapsed |                                                                      |                                                                                           |
| 1. N/A                                                                                                   |                           |           |                            |        |                                                                      |                                                                                           |
| ( / / ) shares                                                                                           |                           |           |                            |        |                                                                      |                                                                                           |
| (Note 1)                                                                                                 |                           |           |                            |        |                                                                      |                                                                                           |
| 2.                                                                                                       |                           |           |                            |        |                                                                      |                                                                                           |
| ( / / ) shares                                                                                           |                           |           |                            |        |                                                                      |                                                                                           |
| (Note 1)                                                                                                 |                           |           |                            |        |                                                                      |                                                                                           |
| 3.                                                                                                       |                           |           |                            |        |                                                                      |                                                                                           |
| ( / / ) shares                                                                                           |                           |           |                            |        |                                                                      |                                                                                           |
| (Note 1)                                                                                                 |                           |           |                            |        |                                                                      |                                                                                           |
|                                                                                                          |                           |           | Total A. (Ordinary shares) |        | N/A                                                                  |                                                                                           |
|                                                                                                          |                           |           | (Preference shares)        |        | N/A                                                                  |                                                                                           |
|                                                                                                          |                           |           | (Other class)              |        | N/A                                                                  |                                                                                           |
| Total funds raised during the month from exercise of options (State currency)                            |                           |           |                            |        | N/A                                                                  |                                                                                           |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)                                                                                                                                | Currency<br>of nominal<br>value | Nominal value<br>at close of<br>preceding<br>month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------|----------------------------------------------------|----------------------------------|-------------------------------------------|-------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|
| 1. N/A                                                                                                                                                                                  |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) ( / / ) _____ |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| 2.                                                                                                                                                                                      |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) ( / / ) _____ |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| 3.                                                                                                                                                                                      |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) ( / / ) _____ |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| 4.                                                                                                                                                                                      |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) ( / / ) _____ |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| Total B. (Ordinary shares) _____<br>(Preference shares) _____<br>(Other class) _____                                                                                                    |                                 |                                                    |                                  |                                           | N/A                                                                                       | N/A                                                                                                               |
|                                                                                                                                                                                         |                                 |                                                    |                                  |                                           | N/A                                                                                       | N/A                                                                                                               |
|                                                                                                                                                                                         |                                 |                                                    |                                  |                                           | N/A                                                                                       | N/A                                                                                                               |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                          | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|------------------------------------------------|--------------------------------|------------------------------------|----------------------------|------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. N/A                                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable (Note 1)              |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |                                                                      |                                                                                           |
| 2.                                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable (Note 1)              |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |                                                                      |                                                                                           |
| 3.                                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable (Note 1)              |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |                                                                      |                                                                                           |
| 4.                                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable (Note 1)              |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |                                                                      |                                                                                           |
|                                                |                                |                                    |                            | Total C. (Ordinary shares)   | N/A                                                                  |                                                                                           |
|                                                |                                |                                    |                            | (Preference shares)          | N/A                                                                  |                                                                                           |
|                                                |                                |                                    |                            | (Other class)                | N/A                                                                  |                                                                                           |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. N/A<br><br><br><br>( / / )<br>shares (Note 1)                                                        |                                                                      |                                                                                           |
| 2.<br><br><br><br>( / / )<br>shares (Note 1)                                                            |                                                                      |                                                                                           |
| 3.<br><br><br><br>( / / )<br>shares (Note 1)                                                            |                                                                      |                                                                                           |
| Total D. (Ordinary shares)                                                                              | N/A                                                                  |                                                                                           |
| (Preference shares)                                                                                     | N/A                                                                  |                                                                                           |
| (Other class)                                                                                           | N/A                                                                  |                                                                                           |

Other Movements in Issued Share Capital

| Type of Issue |                |                                 |                                                                                                                                              | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|----------------|---------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1.            | Rights issue   | At price : State currency _____ | Class of shares issuable (Note 1) _____<br>N/A<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____                                                                | _____                                                                                     |
| 2.            | Open offer     | At price : State currency _____ | Class of shares issuable (Note 1) _____<br>N/A<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____                                                                | _____                                                                                     |
| 3.            | Placing        | At price : State currency _____ | Class of shares issuable (Note 1) _____<br>N/A<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____                                                                | _____                                                                                     |
| 4.            | Bonus issue    |                                 | Class of shares issuable (Note 1) _____<br>N/A<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____                                                                | _____                                                                                     |
| 5.            | Scrip dividend | At price : State currency _____ | Class of shares issuable (Note 1) _____<br>N/A<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____                                                                | _____                                                                                     |

| Type of Issue |                        |                                             |                                                                                                                                                                | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|------------------------|---------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 6.            | Repurchase of shares   |                                             | Class of shares repurchased ( <i>Note 1</i> ) <u>          </u> N/A<br>Cancellation date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )     | <u>          </u>                                                    | <u>          </u>                                                                         |
| 7.            | Redemption of shares   |                                             | Class of shares redeemed ( <i>Note 1</i> ) <u>          </u> N/A<br>Redemption date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )          | <u>          </u>                                                    | <u>          </u>                                                                         |
| 8.            | Consideration issue    | At price : State currency <u>          </u> | Class of shares issuable ( <i>Note 1</i> ) <u>          </u> N/A<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | <u>          </u>                                                    | <u>          </u>                                                                         |
| 9.            | Capital reorganisation |                                             | Class of shares issuable ( <i>Note 1</i> ) <u>          </u> N/A<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | <u>          </u>                                                    | <u>          </u>                                                                         |
| 10.           | Other (Please specify) | At price : State currency <u>          </u> | Class of shares issuable ( <i>Note 1</i> ) <u>          </u> N/A<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | <u>          </u>                                                    | <u>          </u>                                                                         |
|               |                        |                                             |                                                                                                                                                                | Total E. (Ordinary shares)                                           | <u>          </u> N/A                                                                     |
|               |                        |                                             |                                                                                                                                                                | (Preference shares)                                                  | <u>          </u> N/A                                                                     |
|               |                        |                                             |                                                                                                                                                                | (Other class)                                                        | <u>          </u> N/A                                                                     |



|                                                                                                                         |     |     |
|-------------------------------------------------------------------------------------------------------------------------|-----|-----|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | N/A |
|                                                                                                                         | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | N/A |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |     |     |

